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April 8, 2016

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Reference: 79294/11

The Honourable Mr. Justice G.A. Meschishnick
Saskatchewan Law Courts
520 Spadina Crescent East
Saskatoon, SK S7K 3G7

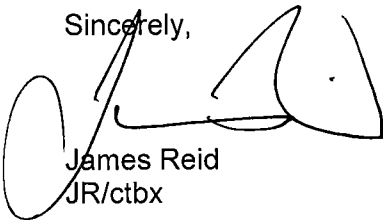
My Lord:

Re: *Golden Opportunities Fund Inc v Phenomenome Discoveries Inc, et al*
Court File Number: 1639 of 2015
Application returnable Friday, April 15, 2016 at 10:00 a.m.

Please find enclosed, with respect to the above-noted application, copies of the following:

1. First Report of FTI Consulting Canada Inc. in its capacity as Court-appointed Receiver of Phenomenome Discoveries Inc. and Phenomenome Laboratory Services Inc., filed (the "**First Report**");
2. Application returnable April 15, 2016 at 10:00 a.m., filed; and
3. Confidential Appendix to the First Report.

Sincerely,



James Reid
JR/ctbx

Enclosures

cc: Service List

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